

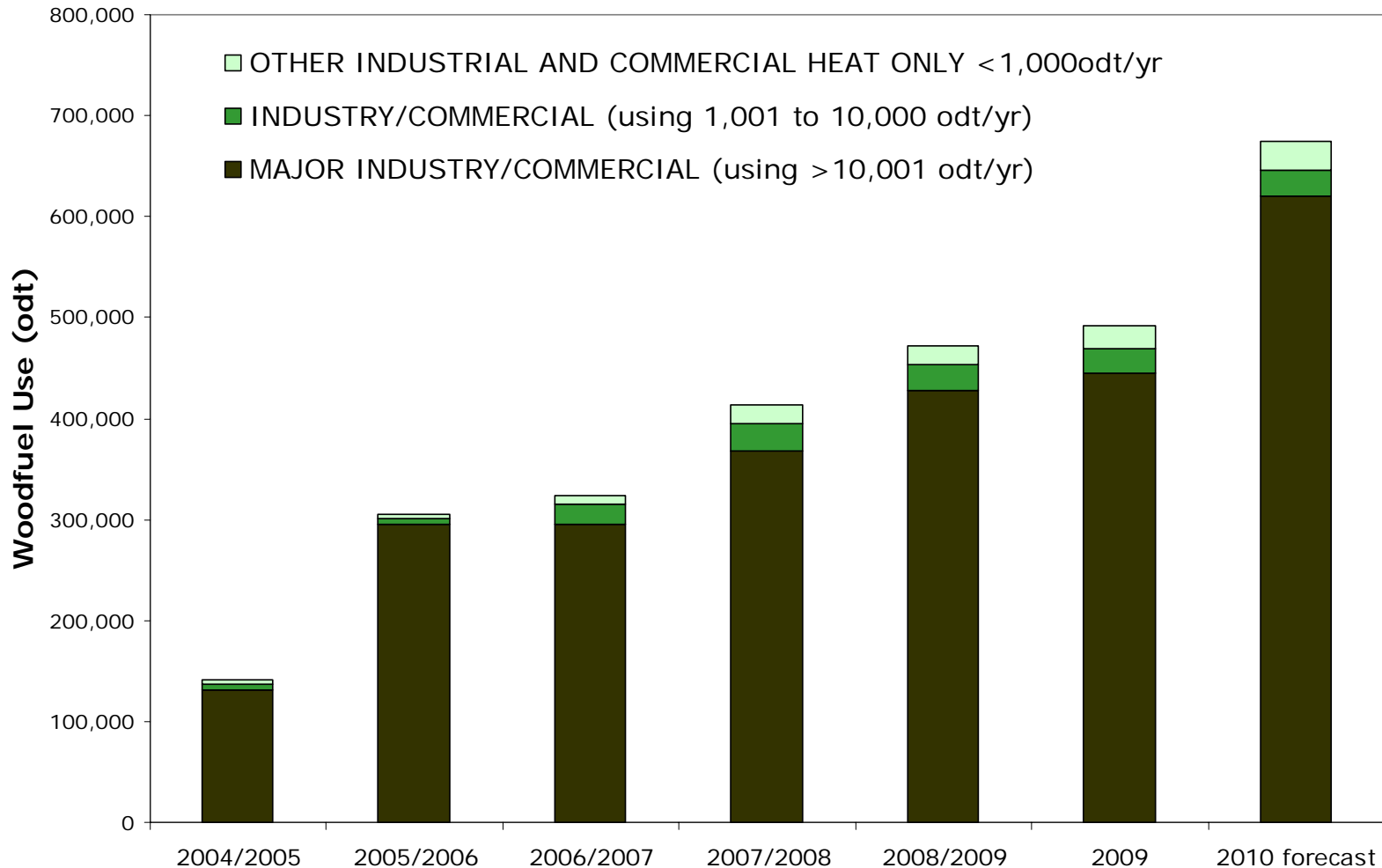
Energy forestry, growing in Scotland

Overview

Cameron Maxwell, Business Development, FCS

Stirling Management Centre, 2 June 2011

- Softwood production - 5.2m green tonnes
- Hardwood production - 41k green tonnes
- Demand dominated by sawmills, panel and pulp
- Until recently ...



Forestry Commission Scotland: Wood Fuel Demand and Usage Update Report 2009. Hudson Consulting (www.forestry.gov.uk/scotland)

Wood fibre availability and demand in Britain 2007 to 2025

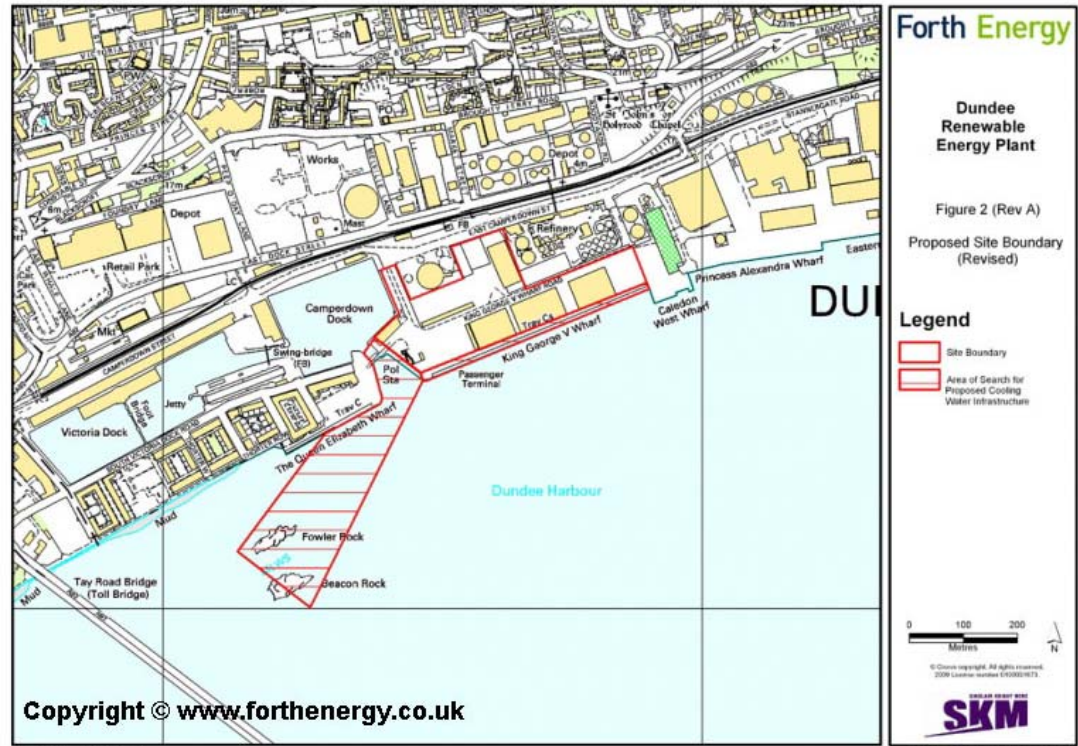
Prepared For
 Confederation of Forest Industries (ConFor)
 UK Forest Products Association (UKFPA)
 Wood Panel Industries Federation (WPIF)
 by John Clogg Consulting Ltd

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ConFor
 Confederation of Forest Industries


UKFPA
 UK Forest Products Association


WOOD PANEL INDUSTRIES FEDERATION



The Scottish Government would prefer to see biomass deployed in heat-only or combined heat and power schemes, off gas-grid, at a scale appropriate to make best use of both the available heat, and of local supply.

- Heat is 50% of total energy demand
- Make most efficient use of a finite resource
- Biomass key to delivering 11% renewable heat target



Renewable Heat Incentive

March 2011



- Update report published in March 2011
- Potential available resource
 - 0.8m green tonnes in 2010-11,
 - 2.4m green tonnes in 2017-21
 - Half is recycled wood, brash/branchwood
- Can make significant contribution to renewable heat target
 - Further 2.6M green tonnes to deliver the 11% target
- Figures to be revised following the new Production Forecast

We need more trees

