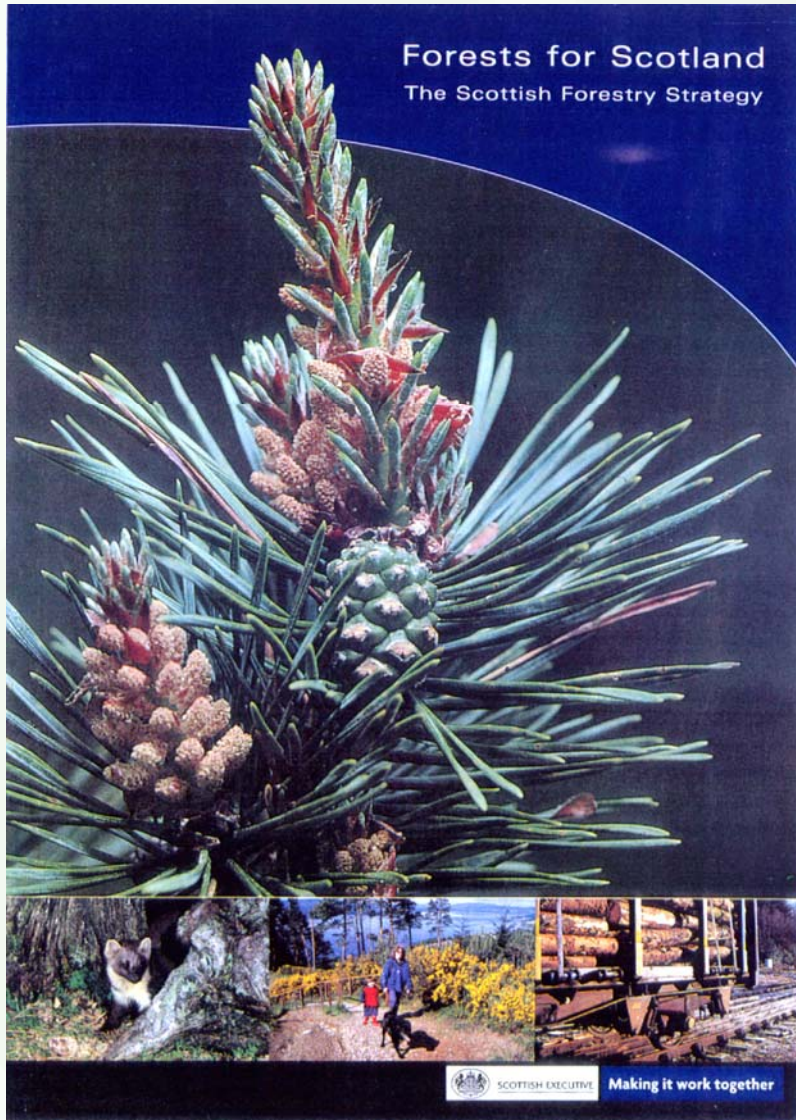


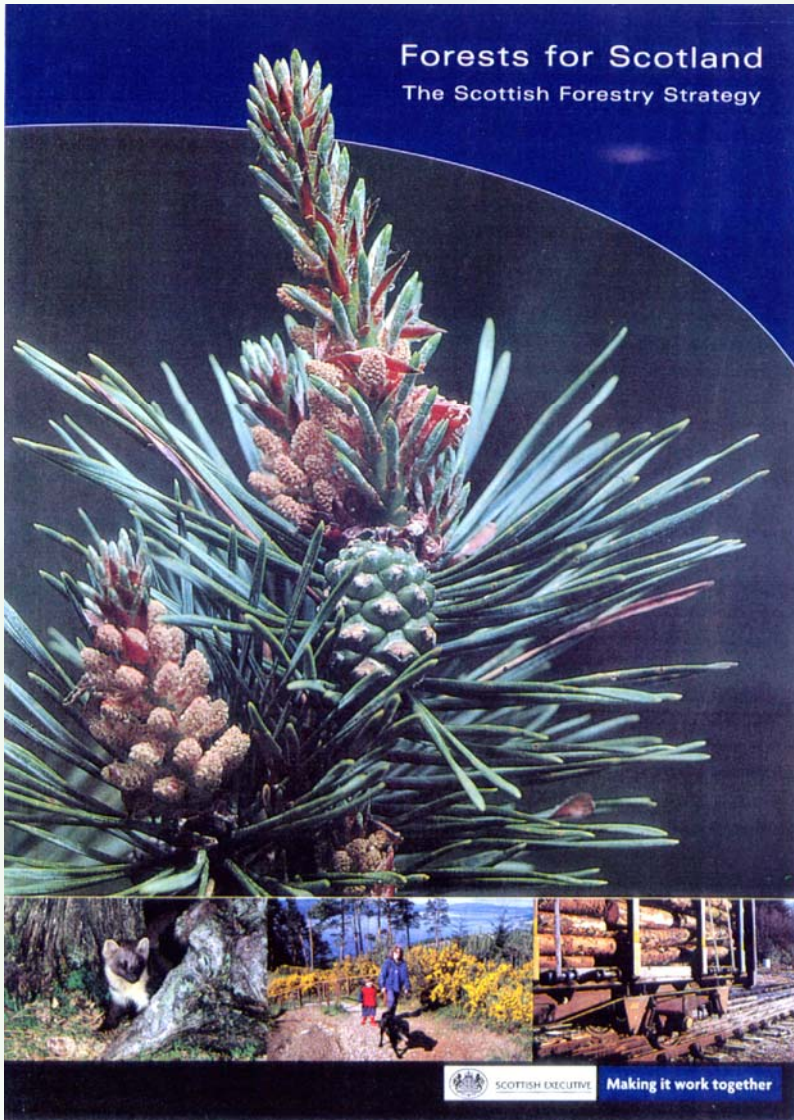
Implementation of the Scottish Forestry Strategy

A progress report

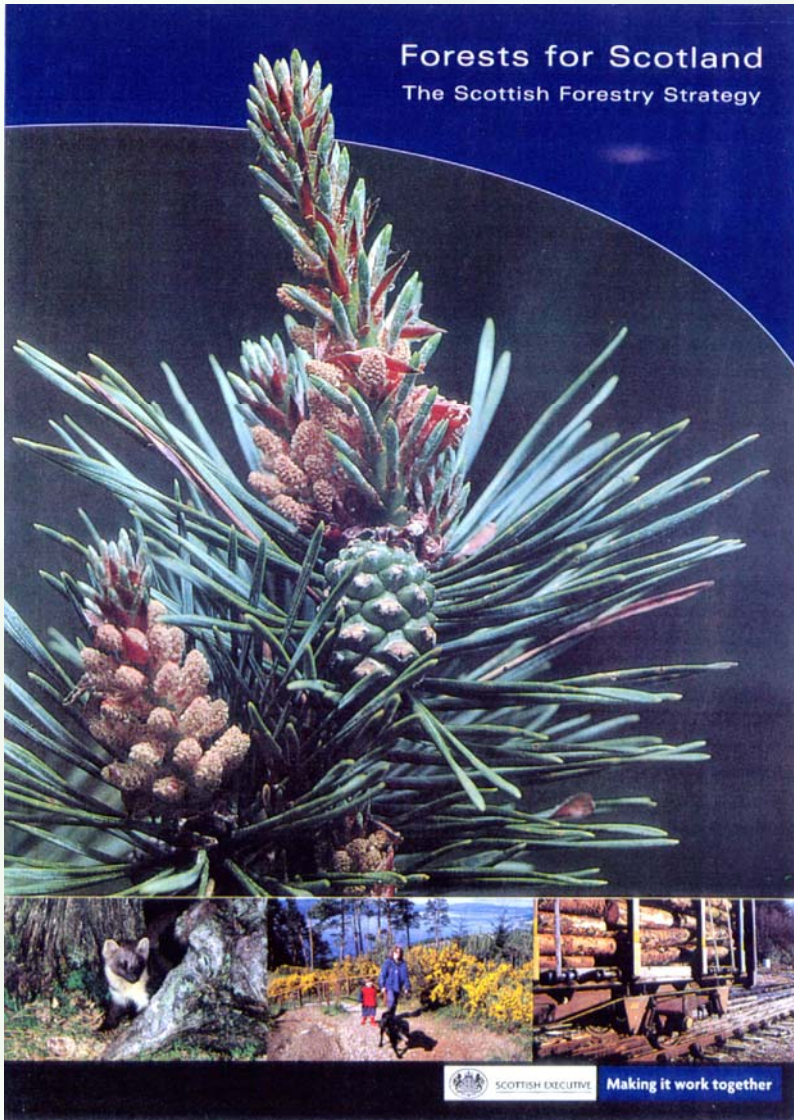


- maximise the value of the wood resource
- create a diverse forest resource for the future
- make a positive contribution to the environment
- create more opportunities for enjoyment of Scotland's forests
- help communities to benefit from Scotland's forests

Scottish Forestry Strategy - Key Principles



- sustainability
- integration
- positive value
- community support
- diversity and local distinctiveness



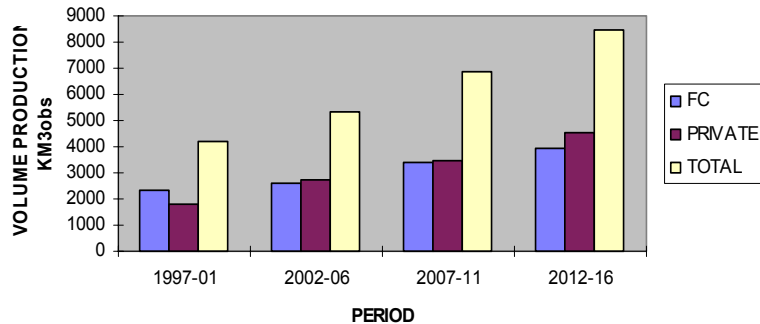
- the national forest estate
- financial support and advice to other woodland owners



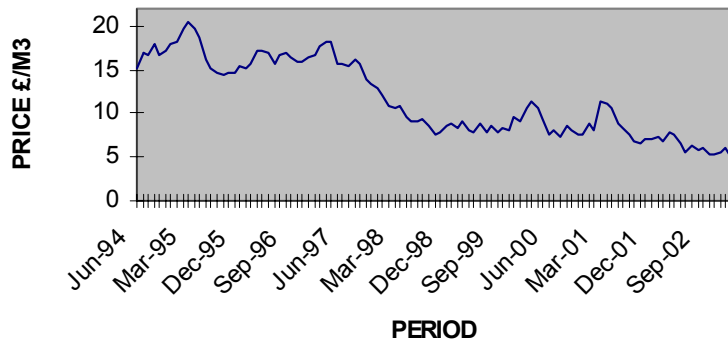
- support for partnership projects

Maximise the value of the wood resource - key issues

TIMBER PRODUCTION FORECAST FOR SCOTLAND

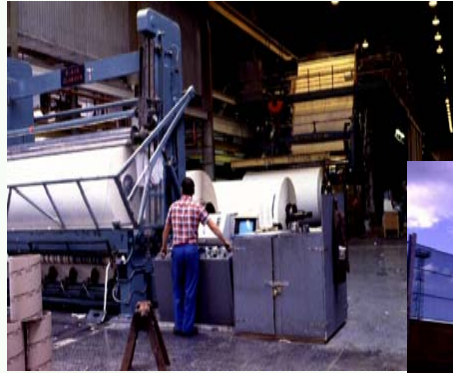


MONTHLY STANDING SALE PRICES



- rapidly growing timber resource
- opportunities for growth in the timber harvesting & processing sector
- need for new market & product development
- transport issues
- difficult market situation

Maximise the value of the wood resource - key actions



wood. for good.

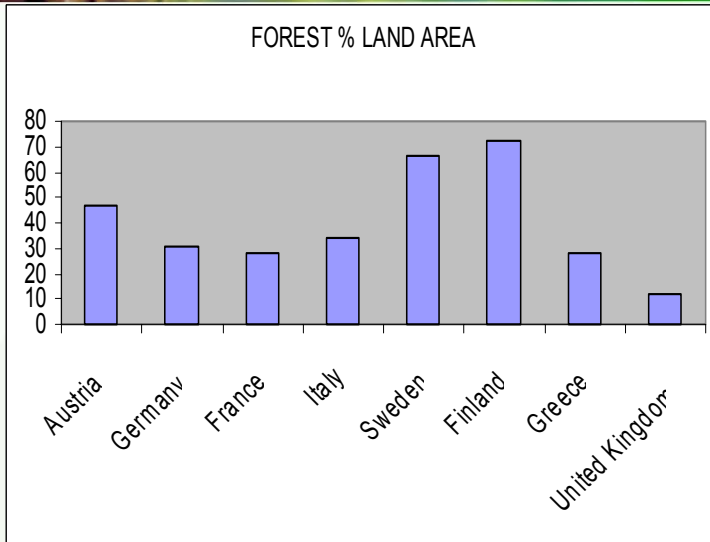
- wood for good campaign
- Scottish Forest Industries Cluster Group
- Centre for Timber Engineering
- wood fuel market
- timber transport forum



Scottish Forest Industries Cluster

A partnership between Forest Industries Development Council and Scottish Enterprise

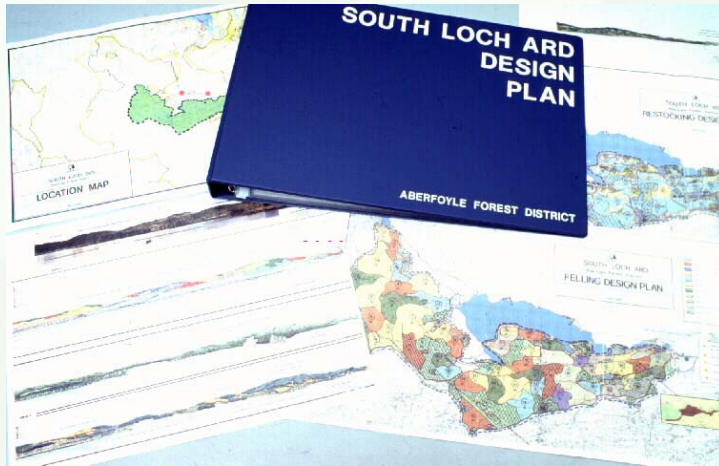
Create a diverse resource for the future - key issues



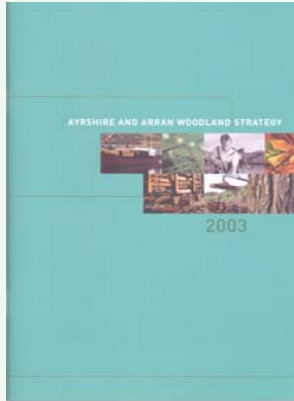
- expansion of the woodland area
- diversification of existing forests
- tackling deer problems
- improving timber quality



Create a diverse forest resource for the future - key actions



- 6.7Kha of new woodland created in 2002/03
- Ayrshire & Arran Woodland Strategy
- promotion of long term forest plans
- new grants introduced to support deer management, landscape improvements, timber quality improvements and continuous cover systems



Make a positive contribution to the environment - key issues



- enhance/extend native woodlands
- enhance other key woodland habitats and species
- protect/improve water quality
- improve quality & setting of urban environment

Make a positive contribution to the environment - key actions



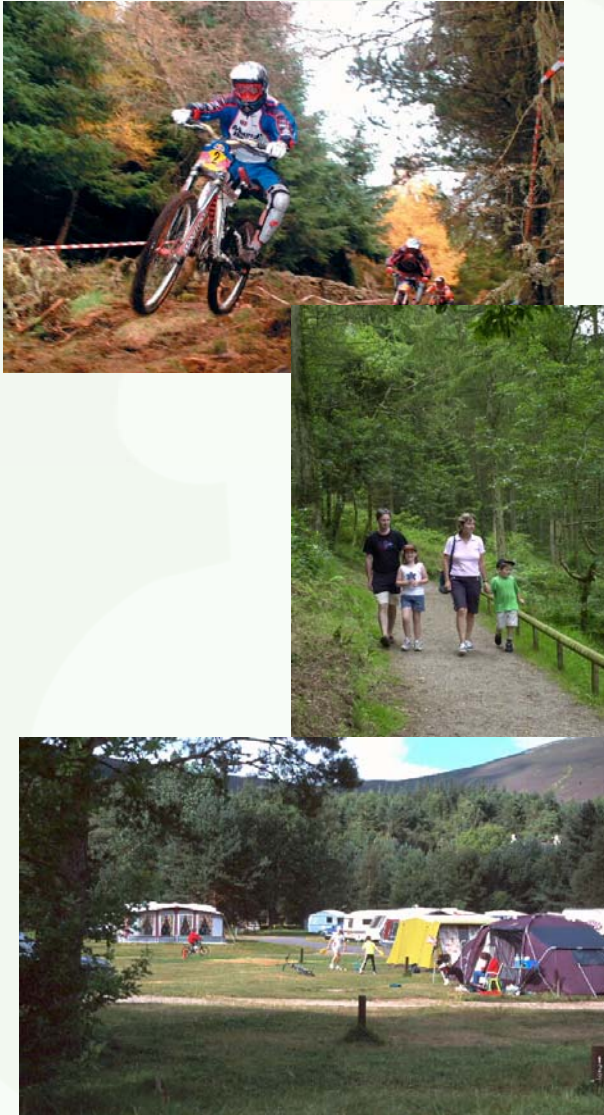
- restoration of native woodlands programme
- creation of new native woodlands
- grant for riparian woodlands
- new grants for improving biodiversity
- HAPS and SAPS
- new urban forestry initiative

Creating opportunities for enjoyment - key issues



- building on the ability of forests to provide a range of recreation opportunities
- building awareness of the opportunities
- increasing forestry's contribution to tourism and rural development

Creating opportunities for enjoyment - key actions



- mountain bike facilities
- forest cabins refurbished
- web site development
- new grants to help the planning and installation of recreation facilities in woodlands
- study of forestry's contribution to the tourism industry



- more consultation
- greater involvement
- wider employment opportunities
- community ownership



Helping communities to benefit - key actions



- forestry for people panel
- woods work
- revision of sponsorship scheme
- FE partnerships
- new grant for developing community involvement